



## MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34082.71	-113.23	-0.33
NIFTY	10476.70	-21.55	-0.21

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.13	+0.21
HDFCBANK	101.00	+0.25
ICICIBK	10.34	-1.99
INFY	17.48	+0.06
TATA MOTOR	29.11	-0.51
WIPRO	5.21	-2.25

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1022.50
DII's Eq (Provisional)	+461.19
FIIs Index Future	-1751.08
FIIs Index Options	+586.34
FIIs Stock Future	+1242.24
FIIs Stock Options	-116.90

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.1377
EURO	79.4345
YEN 100	58.7100
GBP	89.4977

## TOP STORY

- Shriram Transport transfers 1.66 crore shares of Shriram Automall India worth Rs 156.37 crore to MXC Solutions India.
- Mahindra, Piramal express interest in buying Sahara's Aamby Valley.
- Karnataka Bank raises interest rates on domestic term deposits.
- Southern Petrochemicals board approves proposal of TFL for conversion of unsecured loans and outstanding dues into equity.
- Gitanjali Gems said managing director Mehul Chooksi named among accused in Rs 280 crore cheating case.
- 3i Infotech allots 1.46 crore shares and 2.56 crore non-convertible class B preferential shares to Oriental Bank of Commerce pursuant to scheme of restructuring.
- FDC Ltd. board approves buyback of 34.30 lakh shares at Rs 350 apiece. Promoters will participate.
- Dilip Buildcon incorporates a new SPV for the rehabilitation and upgradation of National Highway 5.
- Piramal Enterprises says Bain capital will acquire 50 percent stake in subsidiary India Resurgence Asset Management Business.
- Union Bank of India to allot shares worth Rs 4,524 crore to the government on a preferential basis.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24893.35	-19.42	-0.08
NASDAQ	7051.98	-63.90	-0.90
NIKKEI	21753.00	+105.63	+0.53
HANG SENG	30604.00	+286.80	+0.96
SGX NIFTY			

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.55	-0.40
NATURAL GAS	2.712	+0.44
GOLD	1317.50	+0.22
SILVER	16.270	+0.20
COPPER	3.116	+0.65

### WORLD EVENTS

- GBP** : BOE Inflation Report  
: MPC Official Bank Rate Votes  
: Monetary Policy Summary
- USD** : Unemployment Claims  
: FOMC Member Williams Speaks

### RESULT TODAY

ADLABS, ANDRABNK, BAJAJELEC, BHARATFORG, BHEL, BOMDYING, BRIGADE, BUTTERFLY, CADILAC, DAAWAT, EROSMEDIA, ESKAY, EXCELCORP, GLEMNMARK, LALPATHLAB, PARAGMILK, RELCAPITAL, TATACOMM, TCI, TORNTPHARM, TVTODAY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 113.23 points or 0.33% to settle at 34,082.71, its lowest closing level since 4 January 2018. The index rose 470.39 points, or 1.38% at the day's high of 34,666.33. The index fell 187.52 points, or 0.55% at the day's low of 34,008.42.

The Nifty 50 index fell 21.55 points or 0.21% to settle at 10,476.70, its lowest closing level since 3 January 2018. The index rose 115.75 points, or 1.10% at the day's high of 10,614. The index fell 51.85 points, or 0.49% at the day's low of 10,446.40.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.43%. The S&P BSE Small-Cap index rose 1.95%. Both these indices outperformed the Sensex.

The broad market depicted strength. There were more than two gainers against every loser on the BSE. 1,988 shares advanced and 786 shares declined. A total of 94 shares were unchanged.

Nifty likely to trade in the range of 9950-11000

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10456	10636	10774	10954	11070	10318	10138	10000	9950
USDINR	64.219	64.038	63.866	63.685	63.750	64.390	64.572	64.743	64.850





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHCAP	OM KARINI MULTI TRADE	S	297,563	2.75
ASYAINFO	SHAH AMAR THAKORBHAI	B	85,040	40.05
CRPRISK	KHUSHBOO ANAND BHAYANI	B	140,000	44.25
ETIL	LAXMIBEN MAGANBHAI KANTARIYA	B	100,000	10.14
KANCHI	GANGEYA INVESTMENT CONSULTANTS	S	24,572	230.23

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASTRON	NIRAJ LAHERCHAND MODI	BUY	250056	126.42
SAKAR	SUBHASH P RATHOD	BUY	102000	55.11
VASA	JOSEPH ANTONY	BUY	80000	43.2

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis Healthcare, GMR Infrastructure, HDIL, Jain Irrigation
- **New in ban:** GMR Infra

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ASTER DM HEALTHCARE LTD	EQ	12 FEB	15 FEB	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1619	1561	1534	1603	1630	1672
ADANI PORTS	405	403	398	409	413	419
AMBUJACEM	255	244	240	251	255	262
ASIANPAINT	1110	1110	1099	1118	1129	1136
AUROPHARMA	616	605	595	613	624	632
AXISBANK	564	552	545	563	571	582
BAJAJ-AUTO	3136	3108	3080	3153	3181	3226
BANKBARODA	154	152	150	154	156	159
BHARTIARTL	430	422	413	436	444	458
BHEL	93	93	92	94	95	96
BOSCH LTD	19245	19021	18798	19389	19612	19980
BPCL	467	469	463	476	482	488
CIPLA	564	556	542	568	581	593
COALINDIA	290	292	287	296	301	305
DRREDDY	2111	2089	2067	2118	2140	2169
EICHERMOT	27579	27283	26556	27847	28574	29138
GAIL	453	453	445	459	467	473
HCLTECH	939	921	903	940	958	977
HDFC	1785	1766	1747	1786	1806	1826
HDFCBANK	1873	1854	1836	1881	1899	1925
HEROMOTOCO	3566	3533	3499	3576	3610	3654
HINDALCO	246	242	239	248	251	257
HINDUNILVR	1325	1303	1294	1317	1326	1340
ICICIBANK	333	330	326	333	336	339
IDEA	84	83	81	85	87	89
INDUSINDBK	1683	1641	1621	1679	1700	1738
INFRA TEL	339	332	325	343	350	361
INFY	1108	1100	1091	1112	1121	1134
ITC	274	273	271	276	278	281
KOTAKBANK	1036	1028	1020	1039	1047	1058
LT	1353	1319	1305	1345	1359	1385
LUPIN	801	787	769	800	819	832
M&M	752	737	726	754	765	782
MARUTI	8985	8807	8691	8988	9104	9285
NTPC	165	161	156	164	168	171
ONGC		0	0	0	0	0
POWERGRID	195	194	192	195	197	199
RELIANCE	892	888	881	897	903	912
SBIN	292	289	286	294	297	301
SUNPHARMA	550	542	535	550	557	565
TATAMOTORS	378	374	369	379	384	390
TATAMTRDVR	211	209	207	212	213	216
TATAPOWER	85	84	83	85	86	87
TATASTEEL	662	652	642	667	677	692
TCS	2997	2925	2894	2978	3008	3061
TECHM	603	594	585	606	615	626
ULTRACEMCO	4093	4032	3983	4100	4149	4217
VEDL	316	309	301	320	327	338
WIPRO	295	286	282	292	296	302
YESBANK	339	328	322	336	341	349
ZEEL	581	574	567	580	587	593



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36920:** Listing of Equity Share of Galaxy Surfactants Limited (IPO) w.e.f. feb 08, 2018

**NSE Download Ref No. : : NSCCL/CMPT/36921:** Revised Settlement Calendar for Tender Offer (Delisting) of PolarisConsulting & Services Limited w.e.f. feb 08, 2018

**NSE Download Ref No. : NSE/COMP/36922:** Reminder for Sub -broker renewal fees for block of five financial years ending March 2023

**NSE Download Ref No. : : NSE/CML/36925:** Listing of further issues of MphasiS Limited, Satin Creditcare Network Limited, Shoppers Stop Limited, Tata Elxsi Limited and Zensar Technologies Limited w.e.f. feb 08, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
IOC	08-Feb-18	Interim Dividend Rs 19/- Per Share
INDNIPPON	08-Feb-18	Interim Dividend - Rs 6/- Per Share
POWERGRID	08-Feb-18	Interim Dividend Rs 2.45 Per Share (Purpose Revised)
BEL	08-Feb-18	Interim Dividend Rs 1.60 Per Share
DHAMPURSUG	08-Feb-18	Interim Dividend Rs 3/- Per Share (Purpose Revised)
SELAN	08-Feb-18	Interim Dividend Rs 5/- Per Share (Purpose Revised)
CONTROLPR	08-Feb-18	Interim Dividend Rs 3/- Per Share (Purpose Revised)
CHOLAFIN	09-Feb-18	Interim Dividend Rs 4.50 Per Share
CARERATING	09-Feb-18	Interim Dividend Rs 6/- Per Share
AEGISCHEM	09-Feb-18	Interim Dividend Re 0.50 Per Share (Purpose Revised)
NAUKRI	09-Feb-18	Interim Dividend Rs 1.50 Per Share (Purpose Revised)
ALICON	09-Feb-18	Interim Dividend Rs 2/- Per Share
VIPIND	06-Feb-18	Interim Dividend - Re 1 Per Share
MRF	09-Feb-18	Interim Dividend Rs 3/- Per Share
ORIENTPPR	12-Feb-18	Interim Dividend Re 0.40 Per Share
HARITASEAT	14-Feb-18	Interim Dividend
GREAVESCOT	14-Feb-18	Interim Dividend
SHRIPISTON	14-Feb-18	Interim Dividend Rs 4/- Per Share
ACCELYA	14-Feb-18	Interim Dividend Rs 14/- Per Share
SRF	15-Feb-18	Interim Dividend
GRAPHITE	15-Feb-18	Interim Dividend Rs 5/- Per Share
MUTHOOTFIN	15-Feb-18	Interim Dividend
PAGEIND	15-Feb-18	Interim Dividend
BSE	15-Feb-18	Interim Dividend Rs 5/- Per Share
IRB	15-Feb-18	Interim Dividend



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1251 & Resistance = \$1360/\$1391.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **U.S. Stocks Maintain Strong Streak as Europe Rises: Markets Wrap:** - U.S. stocks climbed in early trading, as investors looked past concerns that a strong economy may accelerate the removal of monetary stimulus.
- **Gold Prices Still Under Pressure as Dollar Rebounds:** - Gold prices remained lower on Wednesday, as the greenback regained some ground while traders continued to digest the recent rout in equities and the subsequent choppy movements in other markets. Sentiment waned after global equity markets began to plunge on Friday following the release of strong U.S. employment data, which sparked concerns over rising inflation, sending bond yields sharply higher.
- **Natural Gas Futures Edge Back Down Towards 6-Week Lows:** - Natural gas futures edged back down towards their lowest level in around six weeks on Wednesday, as forecasts for less heating demand in the near term continued to weigh. It reached its worst level since Dec. 27 at \$2.694 on Tuesday, before turning higher to close in positive territory for the first time in six sessions.
- **U.S. Oil Prices Turn Lower After Domestic Output Tops 10M Barrels Per Day:** - Crude prices turned lower on Wednesday after coming under renewed selling pressure in the wake of data showing U.S. oil production topped the 10 million barrels per day (bpd) mark last week. The U.S. Energy Information Administration said in its weekly report that U.S. crude oil production rose 3.3% to an all-time high of 10.25 million bpd, close to the output of top producers Russia and Saudi Arabia.

## TRENDS & OUTLOOK – DATE: 08-FEB- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29640	29860	30150	30470	30777
SILVER (Mar)	35700	36900	38200	39600	40930

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	430	436	447	458	467
ZINC (Feb)	212.25	216.55	221.65	226.75	230.55
LEAD (Feb)	157.10	160.25	163.75	168.90	172.85
NICKEL (Feb)	805	831	857	877	903

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3730	3870	4050	4166	4279
NATURAL GAS (Feb)	163	169	177	185	192

### DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, FOMC Member Williams Speaks, Trade Balance of China, RBA Gov Lowe Speaks, ECB Economic Bulletin, BOE Inflation Report, Monetary Policy Summary of GBP, BOE Inflation Letter, Unemployment Claims, Mortgage Delinquencies, Natural Gas Storage, 30-y Bond Auction.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345  
Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.